





# LESSONS LEARNED FROM ORGANIZING COMMUNITY WORKSHOPS FOR OPEN- SOURCE TOOLS

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CLIMATE IMPACT RESEARCH

# SETTING THE STAGE

-  open source model/tool
- used by some externals, interest by more
- you organized workshop
  - with 15 participants
  -  from all over the world
  - hybrid
-  ignored setup instructions, tech trouble
-  online participants stay muted & invisible

# MAIN GOAL

- discuss, clarify, write down
- common understanding
- informs all further decisions
- how to measure success?

## **STRENGTHEN KNOWLEDGE**

- improve understanding of the model and its results
- spark interest vs. provide in depth understanding
- support informed decision if this is the right tool
- basis for long-term cooperation







## **GROW COMMUNITY**

- enable people to
  - use and run model
  - develop and contribute





# KEY QUESTIONS

- quite general
- informed by main goal

# TARGET AUDIENCE





- open for all
  -  more people
  -  unpredictable (prior knowledge, commitment)
  -  heterogeneous audience
    -  tech support required
- by invitation
  -  more predictable, more control
  -  no new people

# WORKSHOP FORMAT



- online
  -  more people, accessible
  -  potentially timezone trouble
    - recordings
    - Q&A sessions for different timezones
  -  challenge: camera off audience; who is following?
  -  less committed audience




- in-person

-  less people, much less accessible
-  meeting room required
-  direct access for tech help
-  better interaction/discussion, also outside sessions





- hybrid






-  more setup
-  danger: 2-class audience

# TYPE OF SESSIONS


- input
- discussion
  - requires good understanding
- hands-on
  -  tech support!
  - how to get feedback?
  - exercises?

## WHERE PARTICIPANTS WORK


- local PC
  - heterogeneous systems (Windows, Mac, Linux)
  -  no admin permission
  -  super slow/outdated system
  -  pre-workshop setup ignored
  -  lots of tech support needed

- provide access to prepared system
  -  system works
  - suitable infrastructure required
  -  unfamiliar system for participants
- virtual machine on PC (e.g. dockerfile)
  -  system works
  -  requires setup on PC
  -  unfamiliar system for participants



# WORKSHOP TEAM

- organizers (timetable, website, ...)
- presenters
  - one session per person
    - less work for each presenter
    - more coordination overhead
    - ⚠ danger: redundant or missing parts
-  tech support

# RECAP

question	A	B	C
audience	broader	interested	involved
format	online	in person	hybrid
session	input	discussion	hands-on
team	organizers	presenters	 tech support

# RECOMMENDATIONS

- expectation management (communicate goal)
-  stories session
-  timetable
- website with all infos, tutorials, slides



## **Git & the GitHub repository**

### Beginner

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- Fork and update MAgPIE from/with upstream repository.
- Understand the basic workflow including pull requests and branches.
- Have heard some very basic git commands and know where to find more help.

**START TUTORIAL**

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# SUMMARY

-  clarify main goal
-  consider resources & key questions upfront
-  prepare for complications
  - tricky setup problems
  - participants not committed, drop out
  - more time is needed
-  be proud of spreading open source!

# FINAL SLIDE

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[github.com/pascal-sauer](https://github.com/pascal-sauer)

slides on GitHub

slides made with reveal.js