

# Streamlining Metadata Handling in Research Software Engineering

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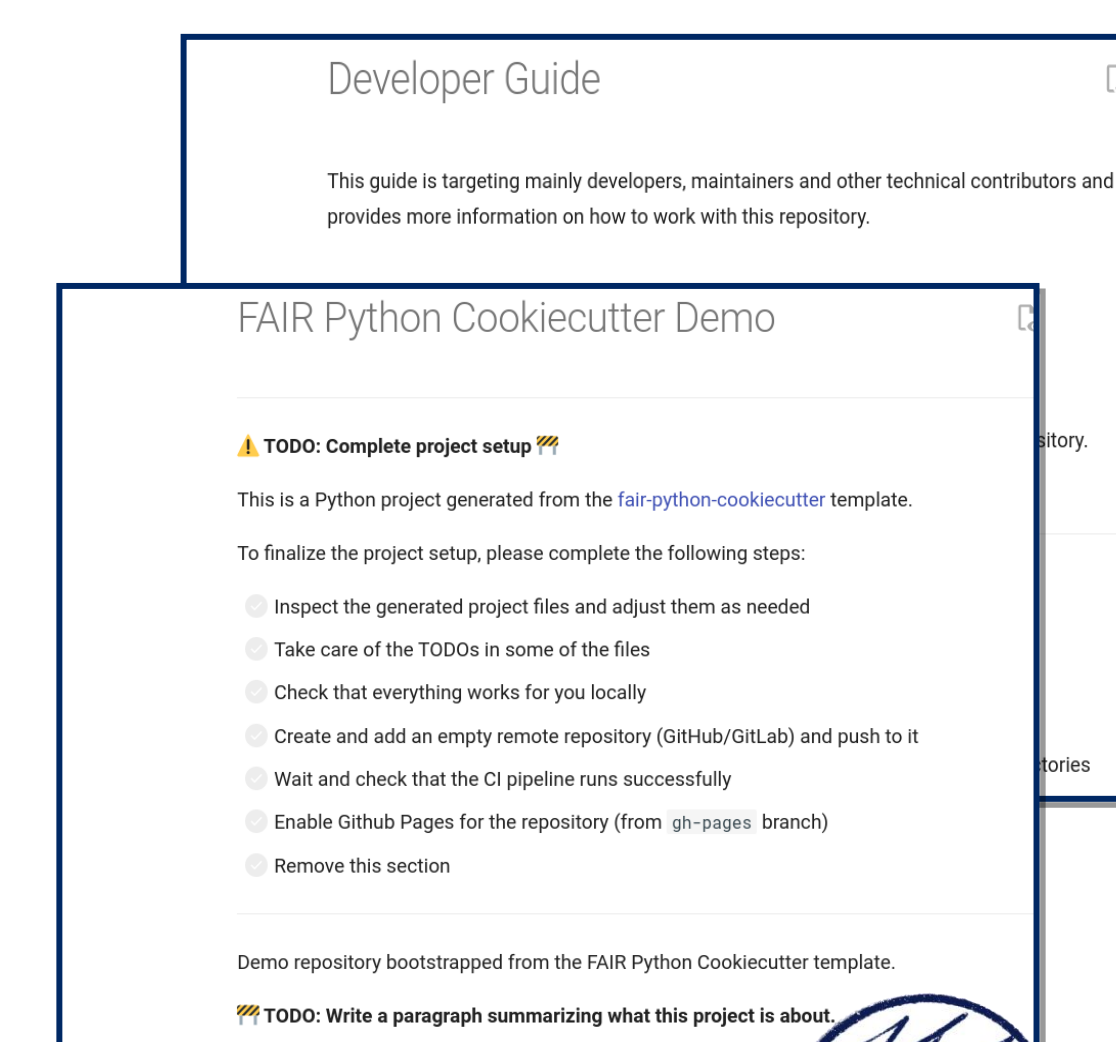
The majority of **software** in research is **written by** domain **scientists**, not experienced software engineers. However, **sustainable** and **FAIR software** development requires **more than just programming**. It requires substantial knowledge of **best practices** with respect to tools and processes for project management, collaboration, development and maintenance.

The typical domain researcher has **insufficient time** to address such issues. The **fair-python-cookiecutter** is a project template targeting researchers and RSEs writing code in an academic environment. It helps implementing **best practices for software development and metadata**.

## Tools and Best Practices in One Package

### FAIR Python Cookiecutter

Guidelines for Open Source Projects							
General		Guidelines / Standards		Tools		Development Practices	
<ul style="list-style-type: none"><li>Issue Templates</li><li>Project Website</li><li>FLOSS Licensing</li><li>Code of Conduct</li></ul>	<ul style="list-style-type: none"><li>Metadata<ul style="list-style-type: none"><li>CodeMeta</li><li>REUSE</li><li>FAIR Principles</li><li>HMC Guidance</li><li>Citation File</li></ul></li><li>Development<ul style="list-style-type: none"><li>FZJ</li><li>DLR</li><li>OpenSSF</li></ul></li></ul>	<ul style="list-style-type: none"><li>General<ul style="list-style-type: none"><li>REUSE tool</li><li>pre-commit</li><li>somesy</li><li>cffconvert</li></ul></li><li>Python<ul style="list-style-type: none"><li>mypy</li><li>pytest</li><li>ruff</li><li>mkdocs</li><li>poetry</li><li>pydocstyle</li><li>..</li></ul></li></ul>	<ul style="list-style-type: none"><li>Documentation<ul style="list-style-type: none"><li>Users<ul style="list-style-type: none"><li>Examples</li><li>Installation</li><li>Tutorials</li></ul></li><li>Developers<ul style="list-style-type: none"><li>API Docs</li><li>Workflows</li></ul></li></ul></li><li>Maintenance / DevOps<ul style="list-style-type: none"><li>CI/CD</li><li>Security Scans</li><li>Releases</li></ul></li><li>Testing<ul style="list-style-type: none"><li>Unit Tests</li><li>Test Coverage</li><li>..</li></ul></li></ul>				



- A ready-to-use structure for modern Python development, testing, QA and packaging based on tools such as `poetry`, `pytest` and `pre-commit`
- GitHub + GitLab CI pipelines for development and deployment (e.g. PyPI)
- Project documentation website based on `mkdocs` and GitHub Pages
- Simplified management of relevant metadata using `somesy`
- Detailed documentation for setup and configuration to support quick adoption
- Implements recommendations by OpenSSF<sup>1</sup>, DLR<sup>2</sup> and fair-software.eu<sup>3</sup>



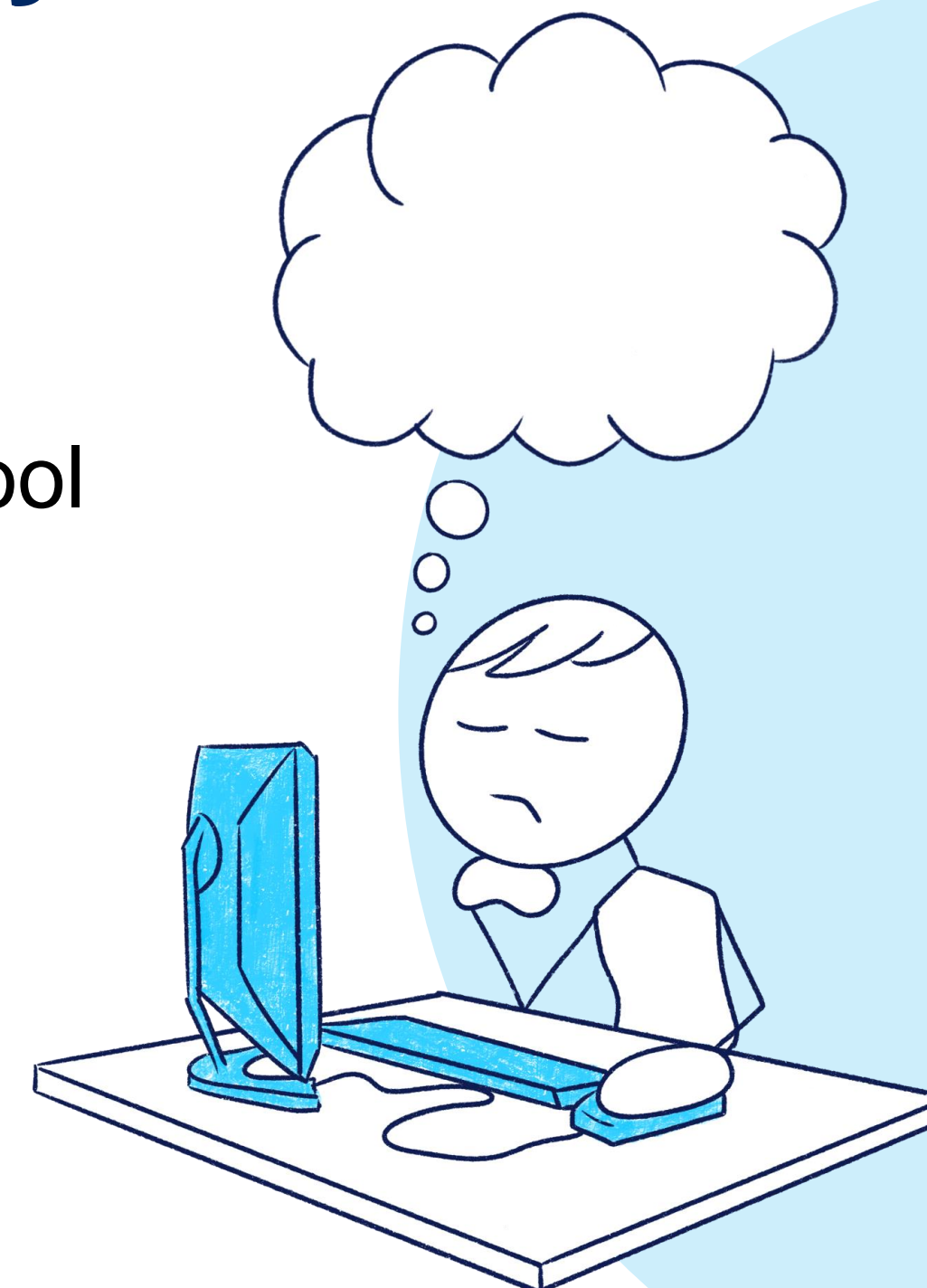
**Interested?**  
**Get in touch!**

<sup>1</sup><https://www.bestpractices.dev> <sup>2</sup><https://rse.dlr.de> <sup>3</sup><https://fair-software.eu>



## Software Metadata Synchronization

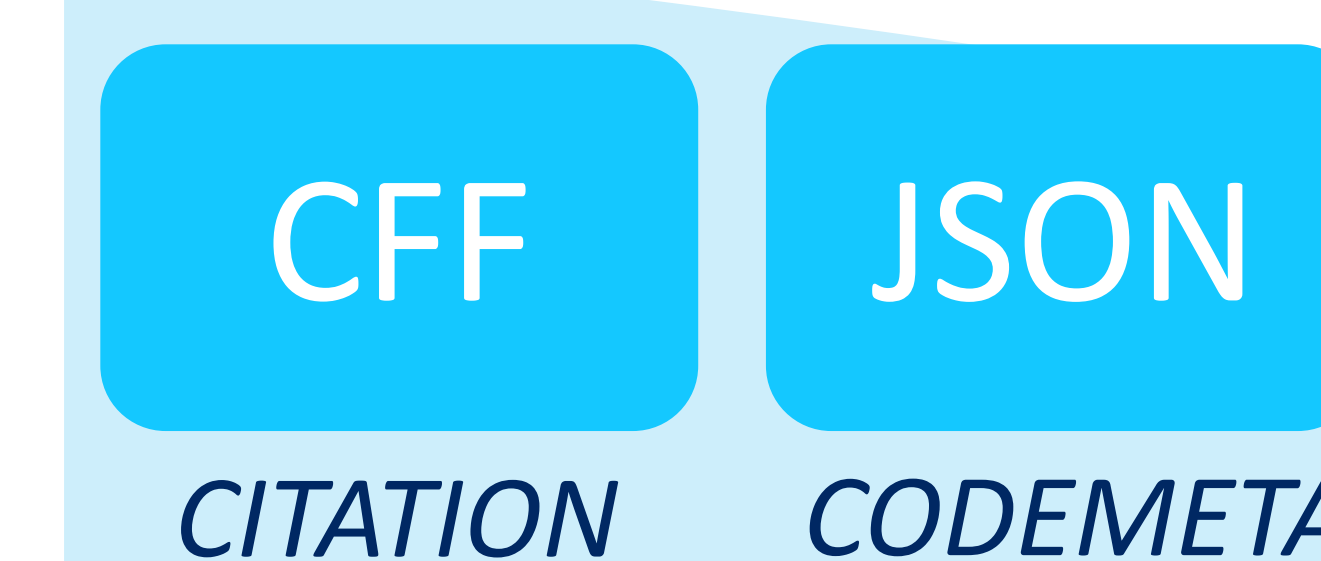
Modern research heavily relies on **software**, and in order to be FAIR it **needs rich and correct metadata**. Current metadata best practices include providing CITATION.cff and codemeta.json files, but software projects usually must use tool or language-specific files such as pyproject.toml or package.json that contain **similar metadata**. All these standards overlap, sometimes with misaligned meaning, creating **redundancy and ambiguity** between them. This makes metadata management an error-prone and tedious task.



## Main Features of *somesy*

- Based on CITATION.cff version 1.2 metadata standard (with extensions)
- Automates the **synchronization** of software project metadata
- Reduces **overhead** of maintaining metadata located in various files
- Provides a **single source of truth** for common project metadata
- Supports **rich metadata** while avoiding needless duplication
- Preserves other content and comments** in existing files like pyproject.toml
- Provides a **pre-commit hook** → can check and fix issues before each commit
- Extensible** for support of other tool-specific formats and common standards

## General Standards



## Software Specific Metadata

